



media release

Wednesday, 25 May 2011

Transurban announces increased final distribution

Transurban today announced a distribution of 14.0 cents per stapled security will be paid in respect of the six months ended 30 June 2011. This takes the full financial year 2011 distribution to 27.0 cents per stapled security.

Until now, Transurban has provided guidance to the market of an 'at least' 26 cents distribution for financial year 2011. However, based on continued success in cost management and excellent revenue growth, highlighted by positive results from the CityLink widening project and integration of Sydney's Lane Cove Tunnel, Transurban has been able to deliver an increased distribution.

This is the third consecutive year of distribution growth. The 27.0 cents distribution represents a 12.5% increase on the 2010 distribution of 24.0 cents per security which was a material increase from the 2009 distribution of 22.0 cents per security.

Consistent with Board policy, the distribution is backed by free cash generated by Transurban in financial year 2011.

Chief Executive Officer, Chris Lynch, said of the announcement, "This is an excellent result for Transurban security holders and represents Transurban's absolute focus on security holder returns. The 12.5% increase in distributions over the 2010 financial year has been delivered through outstanding operational performance – sustainable revenue growth and a continued focus on cost reduction. This distribution is further evidence of the robustness of Transurban's assets in an increasingly mixed economy."

The 14.0 cents final distribution will be paid on 11 August 2011. The announcement lodged with the ASX earlier today is attached to this release.

Investor and media enquiries

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General Manager
Investor Relations, Media and Government

25 May 2011

TCL Distribution for Six Months Ended 30 June 2011 and 2011 Annual General Meeting

Final Distribution and Distribution Reinvestment Plan

A distribution of 14.0 cents per stapled security will be paid in respect of the six months ended 30 June 2011. This takes the full FY11 distribution to 27.0 cents per stapled security.

It is anticipated that the tax deferred component of the distribution will be minimal. The extent to which distributions paid in FY11 are tax deferred will be confirmed in Tax Statements to be issued with the final distribution in August 2011.

The Distribution Reinvestment Plan (**DRP**) will operate again for this distribution payment. No discount will be applied when determining the price at which stapled securities will be issued under the **DRP** for this distribution.

The Directors have determined that the **DRP** pricing period in relation to this distribution will be the period of 10 trading days, commencing on 5 July 2011.

The key dates for the distribution and the **DRP** are:

Securities trade "ex distribution"	24 June 2011
Record Date	30 June 2011
Payment Date and DRP Allotment Date	11 August 2011

2011 Annual General Meeting

Transurban confirms that it will hold the 2011 Annual General Meetings of shareholders of Transurban Holdings Limited and Transurban International Limited in conjunction with a meeting of unitholders of Transurban Holding Trust on Tuesday 25 October 2011 at 11:00am at Melbourne Convention and Exhibition Centre (MCEC), 1 Convention Centre Place, South Wharf, Melbourne, Victoria.

The Notice of Meetings will be sent to security holders in due course.



Amanda Street

Company Secretary

Investor and media enquiries

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General Manager, Investor Relations, Media and Government

Classification **Public**

Transurban Group

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