

Official Notice to SIX Swiss Exchange

Title: Transurban Queensland Finance Pty Limited
Valor Symbol: TQF16 and TQF17
Valor No: 32722686, 34091216 and 40960636
ISIN: CH0327226863

22 April 2021

TRANSURBAN QUEENSLAND PRICES SWISS BOND MARKET ISSUANCE

Attached is an announcement made by Transurban (ASX: TCL) which is provided for the information of Transurban Queensland Finance Pty Limited (**Transurban Queensland**) noteholders.

Transurban Queensland has notes listed on the SIX Swiss Exchange.

Notices by Transurban Queensland to the SIX Swiss Exchange are also available at the following website: www.transurban.com/tqfinstatements

Investor enquiries

Tess Palmer
Head of Investor Relations
+61 458 231 983

Media enquiries

Josie Brophy
Manager, Media and Communications
+61 447 445 546

Sarah Chapman
Manager, Media, Government and Industry
+61 447 445 546

22 April 2021

TRANSURBAN QUEENSLAND PRICES SWISS BOND MARKET ISSUANCE

Transurban announces that Transurban Queensland Finance Pty Ltd, the financing vehicle of the Transurban Queensland Group, has successfully priced CHF 190 million of senior secured debt maturing in November 2031 (the “Notes”) under its Euro Medium Term Note Programme. Transurban Queensland is 62.5% owned by Transurban.

Pricing was completed on 21 April 2021 and settlement is expected to occur on 19 May 2021, subject to customary closing conditions. The Notes will rank equally with Transurban Queensland’s existing senior secured debt, with the proceeds of the issuance to be swapped into fixed rate A\$ funding and used to refinance existing Transurban Queensland debt facilities.

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This announcement is authorised by Transurban CEO, Scott Charlton.

Classification

Public

Transurban Group

Transurban International Limited
ABN 90 121 746 825

Transurban Holdings Limited
ABN 86 098 143 429

Transurban Holding Trust
ABN 30 169 362 255

ARSN 098 807 419
corporate@transurban.com
www.transurban.com

Level 31
Tower Five, Collins Square
727 Collins Street
Docklands
Victoria 3008 Australia
Telephone +613 8656 8900
Facsimile +613 8656 8585