

Official Notice to SIX Swiss Exchange

2 November 2023

Title: Transurban Queensland Finance Pty Limited
Valor Symbol: TQF161, TQF17 and TQF2
Valor No: 34091216, 40960636 and 110870483
ISIN: CH0340912168, CH0409606362, CH1108704839

Financial Close of Transurban Queensland's A\$470 million financing

Attached is an announcement made by Transurban Group (ASX: TCL) which is provided for the information of Transurban Queensland Finance Pty Limited (**Transurban Queensland**) noteholders.

Transurban Queensland has notes listed on the SIX Swiss Exchange.

Notices by Transurban Queensland to the SIX Swiss Exchange are also available at the following website:
www.transurban.com/tqfinstatements

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Classification

Public

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ASX release

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Financial Close of Transurban Queensland's A\$470 million financing

Transurban announces that Transurban Queensland Finance Pty Limited, the financing vehicle of the Transurban Queensland Group (**TQ**), has successfully issued A\$250 million of fixed rate 6.5-year senior secured A\$ medium term notes and closed a A\$220 million institutional term loan (**Facility**). The Facility comprises tranches of A\$90 million and A\$130 million with tenors of 10 years and 12 years respectively.

Transurban expects that the combined financing proceeds will be used to fund a Capital Release payment to TQ's shareholders, repay existing debt and fund associated transaction costs.

END

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This announcement is authorised by the CEO of Transurban Group, Michelle Jablko.

Classification

Public

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