<u>-</u>Transurban

Official Notice to SIX Swiss Exchange

22 May 2025

Title:	Transurban Queensland Finance Pty Limited
Valor Symbol:	TQF161, TQF17 and TQF2
Valor No:	34091216, 40960636 and 110870483
ISIN:	CH0340912168, CH0409606362, CH1108704839

Transurban Queensland successfully prices A\$255 million issuance in the Australian Medium Term Note market

Attached is an announcement made by Transurban Group (ASX: TCL) which is provided for the information of Transurban Queensland Finance Pty Limited (**Transurban Queensland**) noteholders.

Transurban Queensland has notes listed on the SIX Swiss Exchange.

Notices by Transurban Queensland to the SIX Swiss Exchange are also available at the following website: www.transurban.com/tqfinstatements

Investor enquiries

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Classification

Public

Transurban

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ASX release

Transurban Queensland successfully prices A\$255 million issuance in the Australian Medium Term Note market

Transurban announces that Transurban Queensland Finance Pty Limited, the financing vehicle of the Transurban Queensland Group, has successfully priced A\$255 million of senior secured 7.25-year notes ("Notes") under its A\$ Medium Term Note Programme.

The Notes priced on 22 May 2025 and settlement is expected to occur on 2 June 2025, subject to customary closing conditions. The Notes will rank equally with Transurban Queensland's existing senior secured debt and will mature in 2032.

Investor enquiries

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Media enquiries

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This announcement is authorised by the CEO of Transurban Group, Michelle Jablko.



Transurban Group

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