

20 June 2022

FY22 DISTRIBUTION AND 2022 ANNUAL GENERAL MEETINGS

FY22 Distribution

A distribution totaling 26.0 cents per stapled security will be paid for the six months ending 30 June 2022. This will be made up of a 24.0 cents partly franked distribution from Transurban Holding Trust and controlled entities and a 2.0 cent fully franked dividend from Transurban Holdings Limited and controlled entities. This takes the total FY22 distribution to 41.0 cents per stapled security, of which 2.0 cents is fully franked. This distribution includes approximately 2.5 cents per security in capital releases resulting from the increased stake in WestConnex which has been used to minimise the dilutive impact of the transaction, with total FY22 Free Cash (including capital releases) coverage expected to be greater than 120%.

The extent to which distributions paid in FY22 are tax deferred will be confirmed in Tax Statements to be issued with the final distribution in August 2022.

Distribution Reinvestment Plan

The Distribution Reinvestment Plan (DRP) will operate again for the distribution for the six months ending 30 June 2022. No discount will be applied when determining the price at which stapled securities will be issued under the DRP for this distribution.

The Directors have determined that the DRP pricing period in relation to this distribution will be the period of 10 trading days, commencing 6 July 2022.

The key dates for the distribution and the DRP are:

Securities trade 'ex-distribution'	29 June 2022
Record Date	30 June 2022
Final date for Elections under DRP	1 July 2022
Payment Date and DRP Allotment Date	23 August 2022

2022 Annual General Meetings

In accordance with Listing Rule 3.13.1, Transurban advises that the 2022 Annual General Meetings of security holders of Transurban Holdings Limited and Transurban International Limited in conjunction with a meeting of unitholders of Transurban Holding Trust will be held on 20 October 2022. Further details regarding the 2022 Annual General Meetings including the Notice of Meetings will be made available to security holders in accordance with regulatory requirements. The closing date for nominations from persons wishing to be considered for election as a director is 17 August 2022.

Investor enquiries

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This announcement is authorised by the Board of Transurban Group.

Classification **Public**

Transurban Group

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