

Official Notice to SIX Swiss Exchange

Title: Transurban Queensland Finance Pty Ltd
Valor Symbol: TQF16
Valor No: 32766686
ISIN: CH0327226863

TRANSURBAN QUEENSLAND FINANCE PTY LTD

Please see the attached ASX release by Transurban (ASX: TCL), which contains information regarding Transurban Queensland.¹

Transurban Queensland Finance Pty Ltd has Bonds listed on SIX Swiss Exchange.

Notices from Transurban Queensland Finance Pty Ltd to SIX Swiss Exchange are also available from the website: www.transurban.com/tqfinstatements



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Company Secretary

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¹ Transurban has a 62.5% interest in Transurban Queensland. Transurban Queensland Finance Pty Ltd is a wholly owned subsidiary of Transurban Queensland.

Classification **Public**

Transurban Group

Transurban International Limited
ABN 90 121 746 825

Transurban Holdings Limited
ABN 86 098 143 429

Transurban Holding Trust
ABN 30 169 362 255

ARSN 098 807 419

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6 October 2016

TRANSURBAN QUEENSLAND ANNOUNCES AMTN AND SWISS MARKET ISSUANCES

Transurban Queensland, in which Transurban has a 62.5% interest, has priced A\$200 million of senior secured fixed rate 7 year A\$ medium term notes ("Australian Notes") in the Australian market.

Settlement of the Australian Notes is expected to occur on 12 October 2016 and is subject to customary closing conditions.

Transurban Queensland has also priced CHF175 million (A\$235 million) of senior secured 10 year notes ("Swiss Notes") in the Swiss market, under its Euro Medium Term Note Programme.

Settlement of the Swiss Notes is expected to occur on 2 November 2016 and is subject to customary closing conditions. The proceeds will be swapped into Australian dollars and interest rate exposure will be hedged for the term of the Swiss Notes.

The proceeds from the Australian Notes and Swiss Notes will be used to fully repay existing term bank debt which is due to mature in July 2017 and partially repay the existing term bank debt which is due to mature in July 2019. The Australian Notes and Swiss Notes will rank equally with Transurban Queensland's existing senior secured debt.

Transurban CFO Adam Watson said: "This represents a successful return to the domestic bond market for Transurban Queensland since its last issuance at the end of 2014, as well as our second Swiss market issuance, following Transurban Queensland's inaugural transaction in June this year. These issuances continue Transurban's capital strategy of diversifying its debt portfolio and extending the average tenor of debt."



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