

Title: Valor Symbol: Valor No: ISIN: Transurban Queensland Finance Pty Ltd TQF16 32766686 CH0327226863

TRANSURBAN QUEENSLAND FINANCE PTY LTD

Please see the attached ASX release by Transurban (ASX: TCL), which contains information regarding Transurban Queensland.¹

Transurban Queensland Finance Pty Ltd has Bonds listed on SIX Swiss Exchange.

Notices from Transurban Queensland Finance Pty Ltd to SIX Swiss Exchange are also available from the website: www.transurban.com/tqfinstatements

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Amanda Street Company Secretary

Investor enquiries Jessica O'Brien General Manager, Investor Relations and Strategic Projects +61 3 8565 8364 investor.relations@transurban.com

¹ Transurban has a 62.5% interest in Transurban Queensland. Transurban Queensland Finance Pty Ltd is a wholly owned subsidiary of Transurban Queensland.

Classification

Public

Transurban Group

Transurban International Limited ABN 90 121 746 825 Transurban Holdings Limited ABN 86 098 143 429 Transurban Holding Trust ABN 30 169 362 255 ARSN 098 807 419 corporate@transurban.com www.transurban.com

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6 August 2019

FINANCIAL CLOSE OF THE TRANSURBAN QUEENSLAND REFINANCING

Transurban announces that Transurban Queensland (**TQ**), in which Transurban has a 62.5% interest, has successfully raised A\$500 million of non-recourse debt via a new syndicated bank debt facility with a tenor of 3 years.

The new facility refinances an existing bank facility, which is due to mature in December 2019, and will be used to fund TQ's future capital expenditure requirements.

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