

Official Notice to SIX Swiss Exchange

Title: Transurban Queensland Finance Pty Ltd
Valor Symbol: TQF16
Valor No: 32766686
ISIN: CH0327226863

TRANSURBAN QUEENSLAND FINANCE PTY LTD

Please see the attached ASX release by Transurban (ASX: TCL), which contains information regarding Transurban Queensland.¹

Transurban Queensland Finance Pty Ltd has Bonds listed on SIX Swiss Exchange.

Notices from Transurban Queensland Finance Pty Ltd to SIX Swiss Exchange are also available from the website: www.transurban.com/tqfinstatements



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Company Secretary

Investor enquiries

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¹ Transurban has a 62.5% interest in Transurban Queensland. Transurban Queensland Finance Pty Ltd is a wholly owned subsidiary of Transurban Queensland.

Classification **Public**

Transurban Group

Transurban International Limited
ABN 90 121 746 825

Transurban Holdings Limited
ABN 86 098 143 429

Transurban Holding Trust
ABN 30 169 362 255

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12 April 2018

TRANSURBAN QUEENSLAND PRICES SWISS MARKET ISSUANCE

Transurban Queensland (“TQ”) announces that it has successfully priced CHF 200 million of senior secured Swiss debt maturing December 2025 (the “Notes”) under its Euro Medium Term Note Programme. TQ is 62.5% owned by Transurban.

The proceeds of the issuance will be used to repay in part the recently established bank bridge facility for TQ.

Transurban CFO Adam Watson said of the transaction: “This transaction is the third CHF issuance by Transurban Queensland (“TQ”), highlighting the breadth of debt capital markets available to TQ and the Transurban Group generally. The Notes priced inside the current average cost of debt for the Transurban Group and the issuance demonstrates the Transurban Group’s commitment to use global capital markets to meet its strategic objectives.”



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Company Secretary

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