

# Official Notice to SIX Swiss Exchange

Title: Transurban Queensland Finance Pty Ltd  
Valor Symbol: TQF16  
Valor No: 32766686  
ISIN: CH0327226863

## TRANSURBAN QUEENSLAND FINANCE PTY LTD

Please see the attached ASX release by Transurban (ASX: TCL), which contains information regarding Transurban Queensland.<sup>1</sup>

Transurban Queensland Finance Pty Ltd has Bonds listed on SIX Swiss Exchange.

Notices from Transurban Queensland Finance Pty Ltd to SIX Swiss Exchange are also available from the website: [www.transurban.com/tqfinstatements](http://www.transurban.com/tqfinstatements)



**Amanda Street**  
Company Secretary

### Investor enquiries

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<sup>1</sup> Transurban has a 62.5% interest in Transurban Queensland. Transurban Queensland Finance Pty Ltd is a wholly owned subsidiary of Transurban Queensland.

Classification

Public

#### Transurban Group

Transurban International Limited  
ABN 90 121 746 825

Transurban Holdings Limited  
ABN 86 098 143 429

Transurban Holding Trust  
ABN 30 169 362 255

ARSN 098 807 419  
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13 April 2018

## TRANSURBAN QUEENSLAND PRICES INAUGURAL USD REGULATION S ISSUANCE

Transurban Queensland (“TQ”) announces that it has successfully priced USD 500 million of senior secured, 10 year USD Reg S debt (the “Notes”) under its Euro Medium Term Note Programme. TQ is 62.5% owned by Transurban.

The proceeds of the issuance will be used to repay the majority of the remaining balance of the recently established bank bridge facility for TQ. The transaction was well oversubscribed and pricing for the transaction was below the current average cost of debt for the Transurban Group.

Transurban CFO Adam Watson said of the transaction: “This transaction is Transurban Queensland’s (“TQ”) debut USD Reg S offering and represents another important milestone in our debt investor diversification strategy. The strong demand for the Notes illustrates the continuing appetite from the global debt investor base for the TQ credit.”



**Amanda Street**  
Company Secretary

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